

موانئ دبي العالمية
DP WORLD

Jafza
المنطقة الحرة لجبل علي
Jebel Ali Free Zone

DP World UAE Region

April 2018

Creating the Future, **Now.**



We are a Leading **Enabler of Global Trade**

We help our customers manage the complexities and reduce the costs of the global supply chain

Our business focus areas include:

- Ports and Terminals
- Parks, Logistics & Economic Zones

By thinking ahead, foreseeing change and innovating, we aim to create the most productive, efficient and safe trade solutions globally

Our Vision

To Lead the Future of World Trade

Global

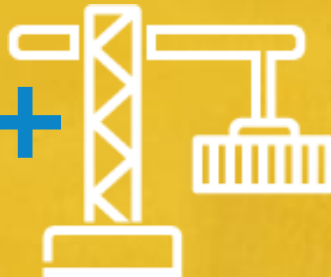


78 Marine and inland terminals

15

Terminal development projects completed over the last five years

1,660+
cranes



70 Mn TEU

Handled in 2017, ▲ 10.1% YOY

42
countries



38,000

People from 103 countries

We serve around

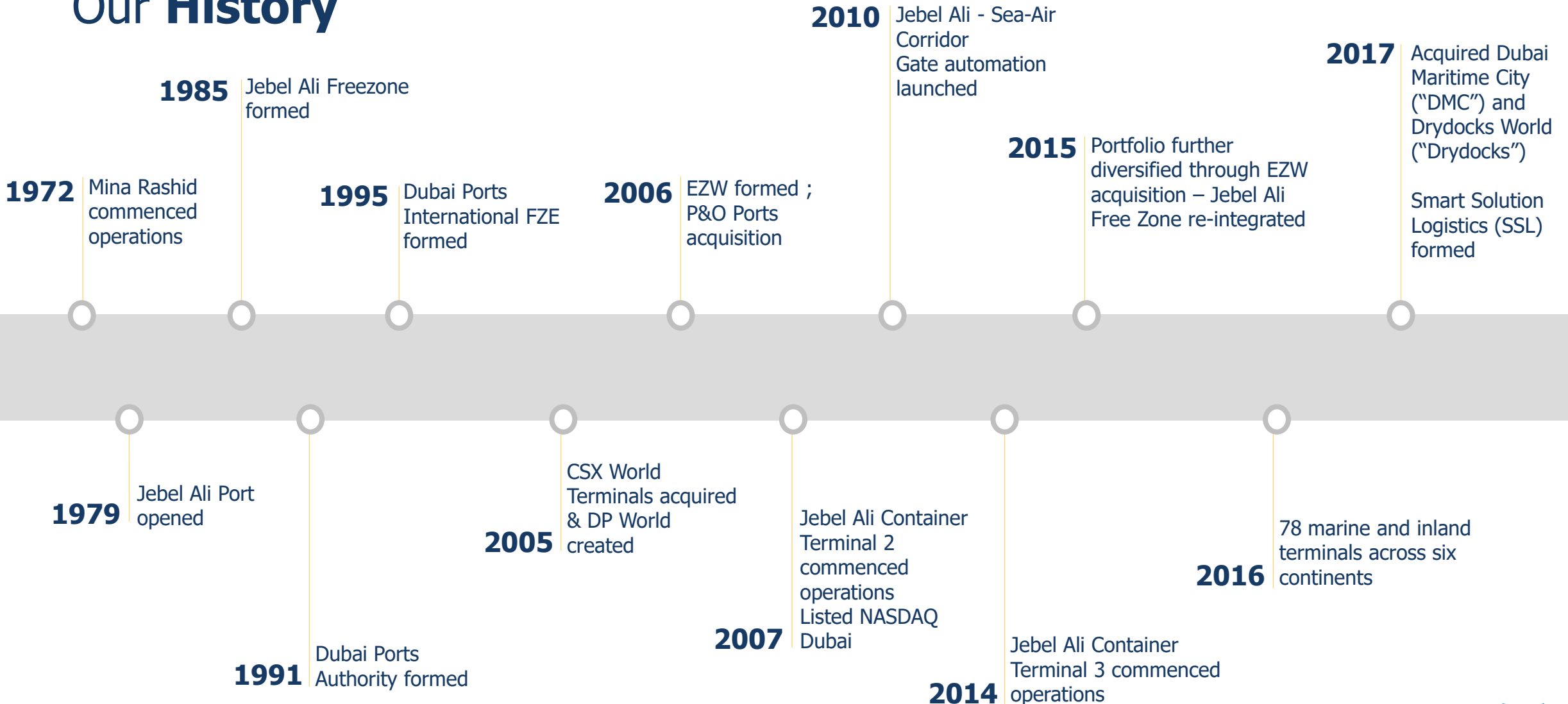
66,000
vessels a year



or nearly

180
vessels a day

Our History



Our Global Footprint

AUSTRALIA & AMERICAS

Argentina – Buenos Aires
Australia – Fremantle, Melbourne, Sydney, Brisbane
Brazil – Santos
Canada – Prince Rupert, Vancouver, Nanaimo, Saint John
Dominican Republic – Caucedo
Ecuador – Posorja
Peru – Callao
Suriname – Paramaribo, Paranam

ASIA PACIFIC & INDIAN SUBCONTINENT

China – Hong Kong, Qingdao, Tianjin, Yantai
India – Chennai, Mumbai, Cochin, Mundra, Vizag
Indonesia – Surabaya
Kurdistan – Duhok
Pakistan – Karachi, Lahore
Philippines – Manila, Batangas
South Korea – Pusan
Thailand – Laem Chabang
Vietnam – Ho Chi Minh

MIDDLE EAST, EUROPE & AFRICA

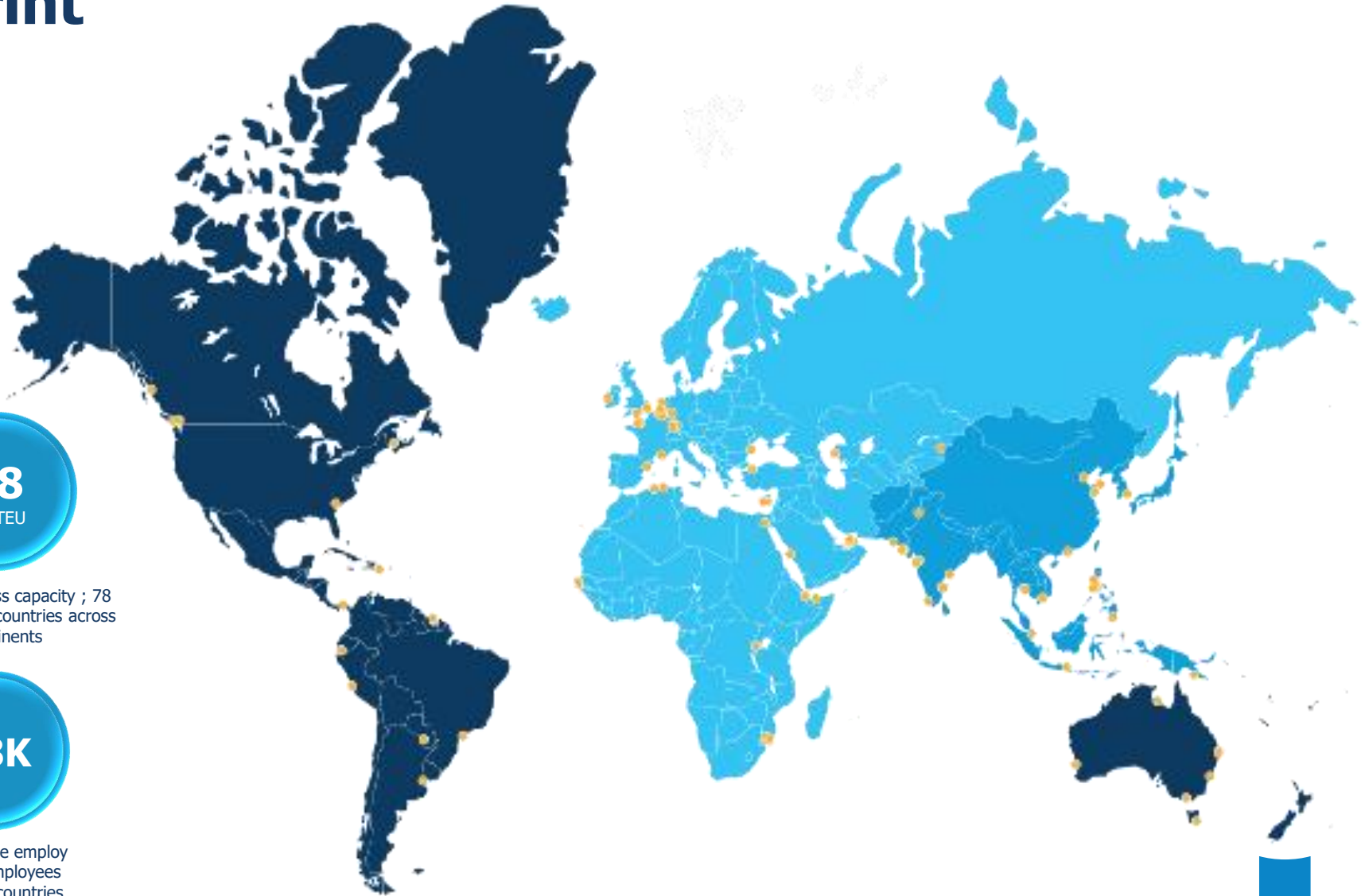
Algeria – Algiers, Djen Djen
Belgium – Antwerp, Liege
Cyprus – Limassol
Djibouti – Doraleh
Egypt – Sokhna
France – Le Havre, Fos
Germany – GERMERSHEIM, Stuttgart, Mannheim
Mozambique – Maputo
Netherlands – Rotterdam
Romania – Constanta
Rwanda – Kigali
Saudi Arabia – Jeddah
Senegal – Dakar
Somaliland – Berbera
Spain – Tarragona
Turkey – Yarmouk
UAE – Jebel Ali, Mina Rashid
UK – London Gateway, Southampton



88 Mn TEU gross capacity ; 78 terminals in 42 countries across 6 continents



Globally, we employ 38,000 employees from 103 countries



UAE Region : Our Business

Ports and Terminals

- Jebel Ali Port
- Mina Rashid
- Mina Al Hamriya

Parks & Zones

- Jebel Ali Free Zone Authority (JAFZA)
- Dubai Auto Zone (DAZ)
- National Industrial Park (NIP)

Trade Enablement

- Dubai Trade
- Smart Solution Logistics

Security

- World Security





5

Marine Terminals
in the UAE Region
Jebel Ali Port (3)
Mina Rashid (1)
Mina Al Hamriya (1)

#10

Jebel Ali Port
10th largest
container port globally

موانئ دبي العالمية
DP WORLD



8,000
People across
UAE Region

Parks and Zones

Over **8,000**
Companies

78 Million SQM

340 Logistics
providers

Handled **15.4 Mn**
TEU in 2017, ▲ 4%
YOY



Over **11,000** trucks
move through terminal gates
each day

34

Kilometres of quay
across UAE terminals

10.2 Mn

DP World Transactions
on Dubai Trade (2017)

Committed to Sustainability

... the way we are committed to being a responsible business now

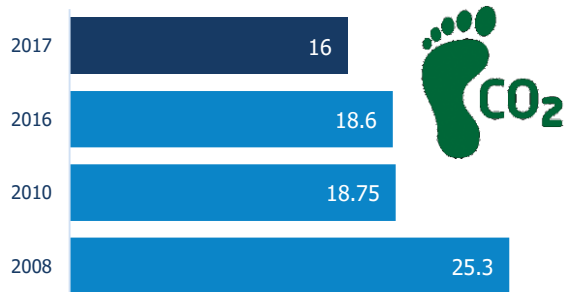
... the lens through which we make all of our decisions

... core to ensuring our business is successful both today and tomorrow

88K Solar Panels installed on Parkings, Office buildings and Warehouses

37 GWH Power for 3000 Homes; Equivalent to taking 4500 cars off the road

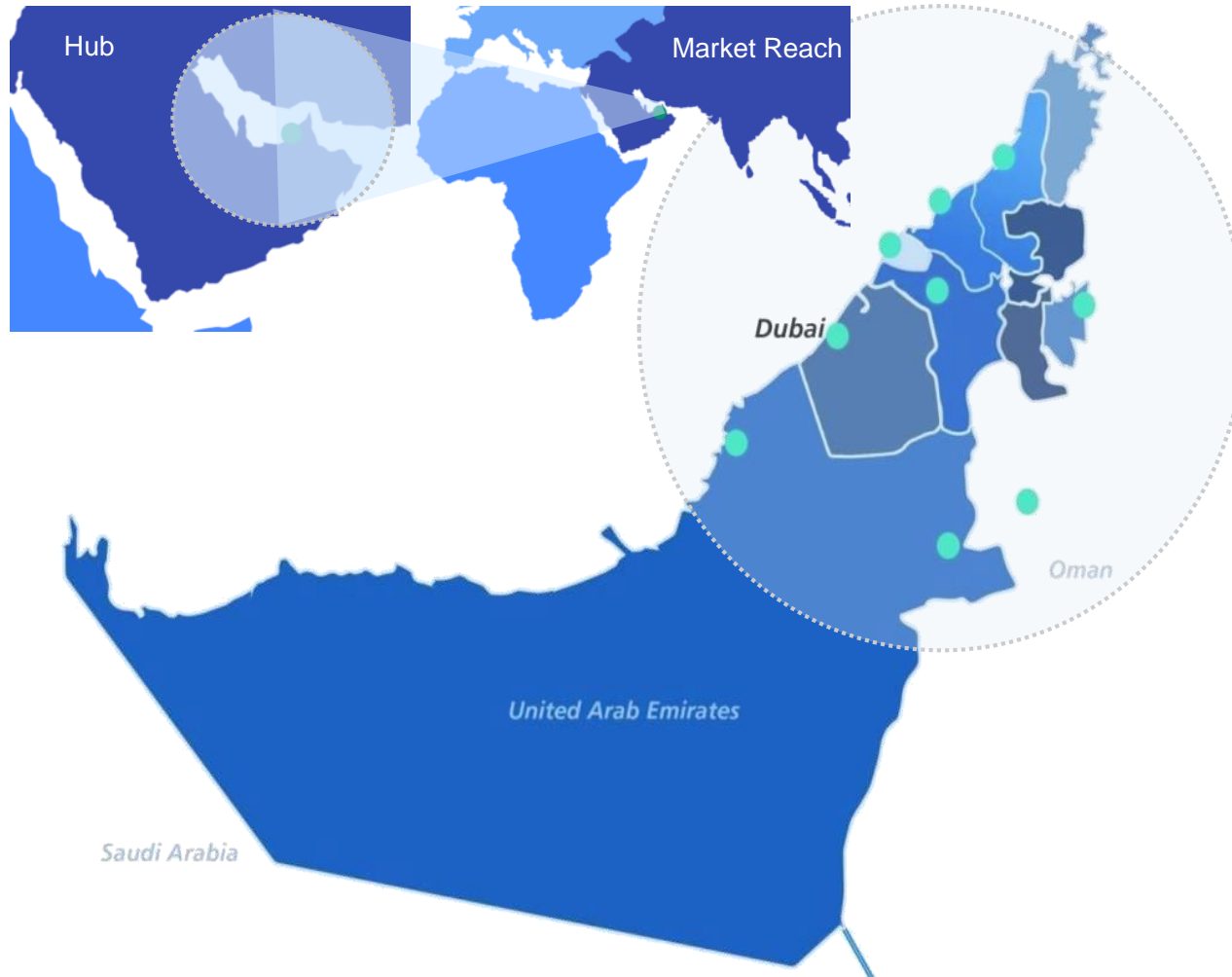
37% Reduction achieved in our emission intensity since 2008 (kgCO2e/ModTEU) from 2008 base year



79% Reduction achieved in "Lost time Injury frequency rate" since 2008



Jebel Ali Port - The Gateway

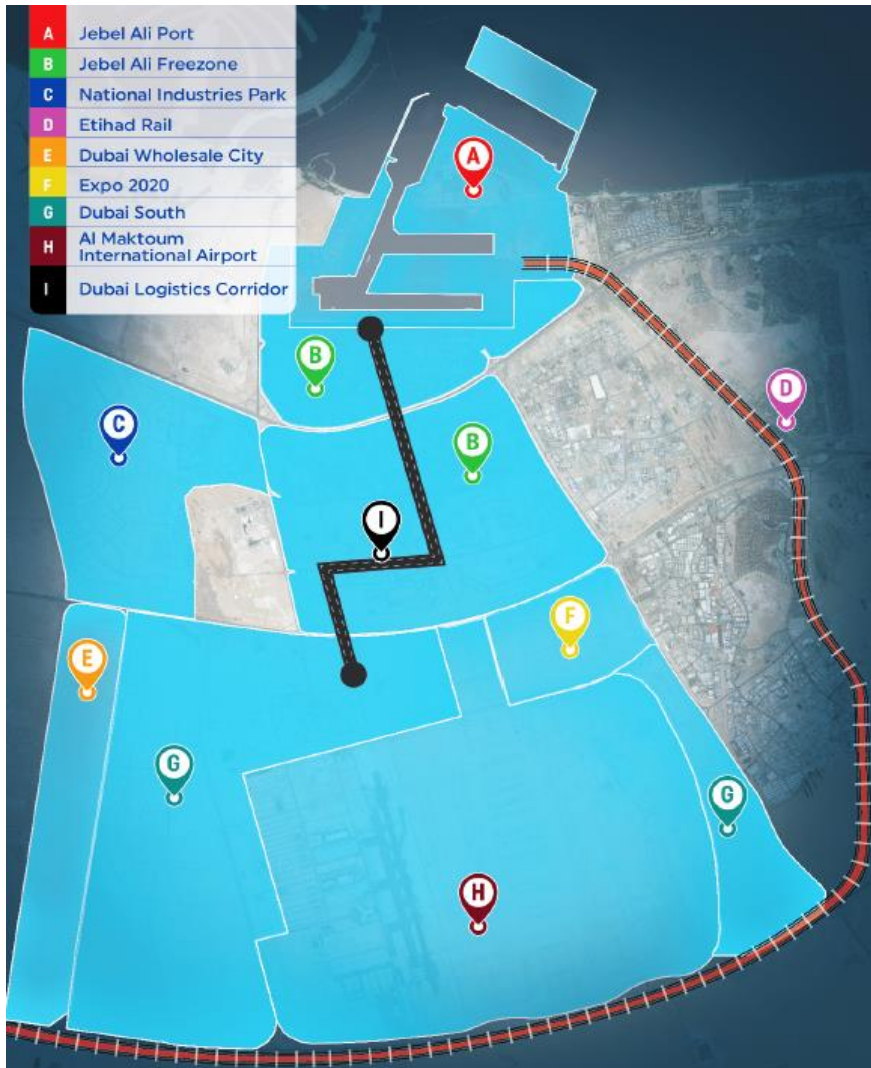


Gateway to the UAE: Largest OND market in the region

HUB to the GCC and the Wider region

Market access to population of 2 Bn+

Jebel Ali : An Integrated Port & Logistics Hub



Ports And Terminals



JEBEL ALI PORT

10th largest container port globally
Polyfunctional
Port-centric logistics

Parks, Logistics & Economic Zones



JEBEL ALI FREEZONE (JAFZA)

7,500+ companies, sustains 137,059 jobs
Jafza generates trade worth \$ 83.5 Billion
Contributes 20.6% to Dubai's GDP

DUBAI AUTO ZONE (DAZ)

Only dedicated Free zone for Automotive Industry housing +440 companies

Other Industrial Parks



NATIONAL INDUSTRIES PARK (NIP): Spread across 21 Mn sqm

DIP: 4,500 companies across 23 Mn sqm

Dubai South (DWC): Over 2,500 companies. 145 Mn sqm of land area.

Dubai Wholesale City: Spans over 46 Mn sqm. Expected to house over 15,000 wholesale traders

Jebel Ali Port : Our Flagship Facility

World's Most Productive port (JOC)

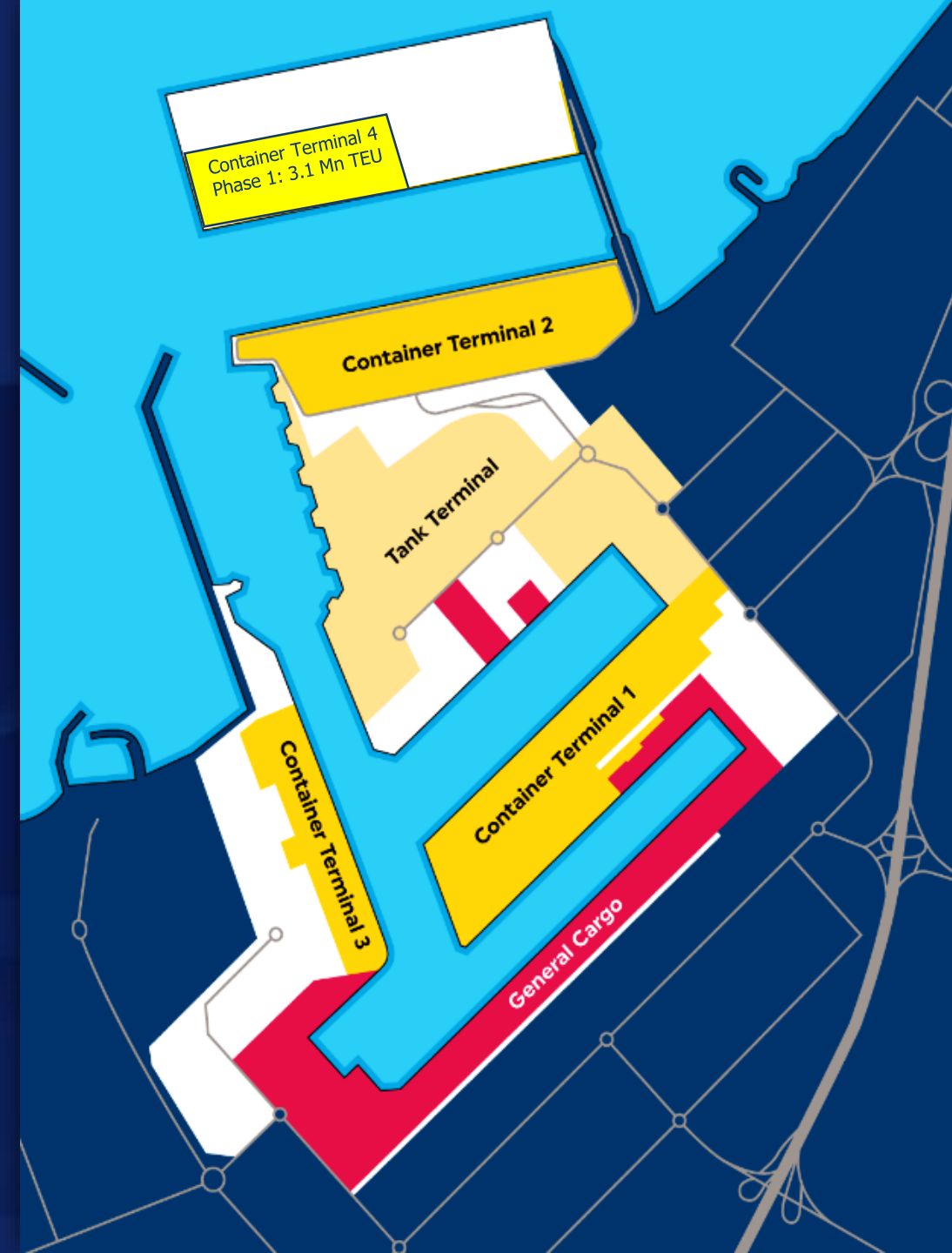
Jebel Ali is the only non Far-East Port to make it to the world's Top 10 ports

Over 25 Kms of Quay length

Poly-functional capabilities

In-House Marine and Pilotage services

Facility	Capacity	Details
Container Terminal	22.4 million TEU (2019)	31 berths ; 115 quay cranes (32 remote operated)
General Cargo	Over 1.4 million sqm	27 berths
RORO	Over 27,000 CEU	Handling capacity of approx. 1 million units
CFS/Warehousing	Over 200,000 sqm	Open & Covered storage facilities
Temperature Controlled Storage	Approx 10,000 sqm	-29°C to +20°C
Tank Terminal	Over 2.0 million sqm	11 berths ; Petroleum and petrochemical products



Performance and Recognitions

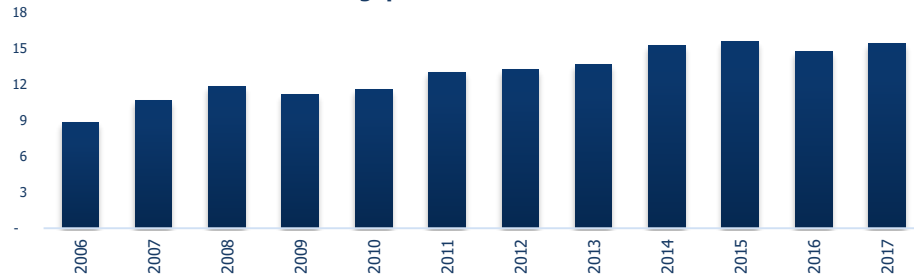
Productivity

Jebel Ali Port - World's most productive port

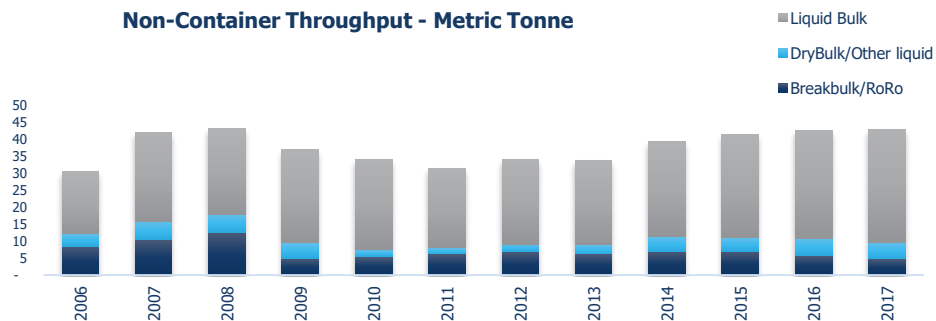
Awarded as Best Seaport in Middle East for 23 consecutive years by Asian Freight & Supply Chain Awards (AFSCA)

Volume Performance

Container Throughput - TEU



Non-Container Throughput - Metric Tonne



Certifications



ISO 9001:2015

Quality Management System

EFQM 5 Stars

European Foundation For Quality Management

ISO 20000-1:2011

Information technology Service Management systems



ISO 27001:2013

Information Security Management System

ISO 28000:2007

Security Management System for Supply chain

CTPAT

CTPAT recognition for DP World UAE Region Ports



ISO 14001:2004

Environmental Management System

OHSAS

Occupational Health and Safety Management Systems

18001:2007



ISO 10002:2014

Customer Satisfaction Management System

ISO 17020:2012

General criteria for operation of various types of bodies performing inspection

ISPO

International standard for Maritime Pilot organization

ISO 39001:2012

Road traffic safety management systems

HACCP

Hazard Analysis and critical control point systems

Jebel Ali Freezone (JAFZA)



Over 78 Sq km Industrial & Logistics Zone

- Hub for logistics companies
- Base for global companies
- Hassle-free & cost effective business setup
- Smooth cargo movement
- Sea-air connectivity within customs-bonded transport corridor

LOGISTICS	CHEMICAL & PETROLEUM	MACHINERY & EQUIPMENT	FMCG, HEALTHCARE	ELECTRONICS	AUTOMOTIVE & TRANSPORT



Land



Warehouses



Specialized Parks (Food, Chemical)



Retail, Office Buildings & Other Customized Solutions



Sea Connectivity

80+ weekly services
140+ direct ports of call
 180+ shipping lines
11,000 vessel calls/annum



	Weekly Sailings	Transit Time (Days)	Direct Ports of Call
Indian Sub-con	27	3	9
Far East	16	30	18
SE Asia	19	16	4
North Europe	7	26	13
Mediterranean	12	14	14
East Africa	7	6	7
West Africa	2	31	9
North Africa	2	15	9
South Africa	4	20	9
Red Sea	14	9	7
Oceania	1	25	4
USEC	4	29	4
USWC	1	32	2

Air and Land Connectivity

Air Connectivity



+8000 weekly flights 

 88.2 Mn Passengers Handled (2017)

 2.7 MMT Air Cargo handled (2017)

World's Busiest International Passengers Airport
World 3rd Busiest Hub for International Air Freight
Connecting to over 260 Destinations Worldwide

Dubai's two airports have a combined cargo handling capacity of almost 2.65 MMT. Warehouse infrastructure includes 56 truck docks for import, export and seven docks dedicated to sea-air traffic

Al Maktoum International (DWC) airport features a dedicated customs bonded road link to Jebel Ali Port, enabling rapid transit of sea to air cargo

Land Connectivity



Over 320,000 kms of roadway across the GCC

Connected to the main UAE/GCC Road network – 2 to 3 days road Transit to anywhere in the GCC.
Over 320,000 kilometres of roadway across the GCC

As the GCC countries pursue economic diversification, transportation and logistics (T&L) investment are increasingly becoming the cornerstone to its future growth

As part of Rail Infrastructure, Etihad Rail under construction will link UAE to the rest of the GCC

Jebel Ali Port : RORO Terminal



Jebel Ali Port – RoRo Hub of the Region

Attractive distribution hub

Catering to imports, exports and transhipments

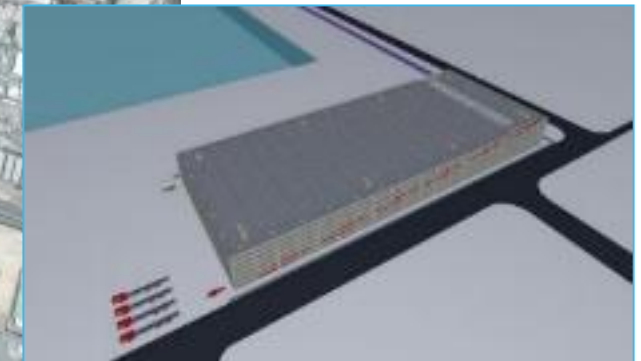
Facility

- Spread over **500,000 sqm** *
- Over **27,000 CEU** *
- Handling capacity of nearly **1,000,000 units***
- Chosen Hub to serve regional consumer markets
- In close proximity to some of the world's largest emerging markets
- Largest network of services to the wider region
- Productive and efficient port logistics

*Includes Multi-Storey Carpark Facility

Jebel Ali Port Multi-tier Parking Facility

+12,000 CEU
(Car Equivalent Units) capacity
+250,000 sqm
Total built-up area with ramp
7 floors
storage facility



Optimum utilization of space | Improved vehicle safety · Environment | friendly facility
Improved traffic movement | Co-located alongside RORO Quay aids transshipment

Technology and Innovation



Quay cranes

Remote operated cranes,
currently 19 in Terminal 3



Eagle Eye monitoring

Simulated Panoramic, real
time view of infrastructure,
Equipment and mobile
activity, ensuring
Higher safety and security
at the yards



Remote operated ARMG's

Auto container handoff
(ACH)
50 at T3, manned across 16
desks

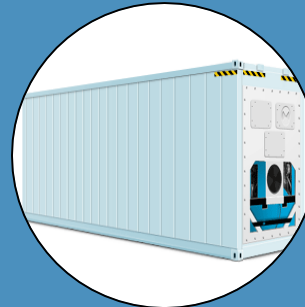
Remote Tally System

HD Camera monitoring
Enables better accuracy of
data and supporting visuals
Safety has increased,
Resources optimised



Reefer Management

Remotely operated through
sensors, Real time feedback
better accuracy of data,
Minimize cargo damages
and potential claims



ITV Pooling

Reduction in travelling
distance, Improvement of
productivity by 7%, drop in
fuel consumption by 6.5%



Dubai Trade

Seamless Trade Solutions



Exports & Imports



Free Zone Companies



Freight Forwarders & Custom Brokers



Shipping Lines & Agents



Transport Companies



Financial Institutions



Emirates Sky Cargo



Government Agencies



Jafza



Dubai Customs



DP World



Insurance Providers

DP World

Creating the Future, **Now.**

Thank You

